



1. Planning Ahead Checklist

Chapter 2 in *University Matters*

done

- Purchase and review *University Matters*
- Purchase and bring up-to-date *University Matters Student Planner*
- Download Budgeting Spreadsheet and complete
- Apply for grants and bursaries
- Apply for required student loans
- Check which bank is on campus
- Set up personal bank account
- Set up joint account for transfers from parents
- Arrange credit card and debit card
- Determine an investment plan for savings
- Physical checkup _____ Date: _____
- Dental checkup _____ Date: _____
- Optometrist/Ophthalmologist _____ Date: _____
- Record the prescription of your glasses; leave copy with parents
- Health card current and in your possession
- Participate in a CPR course
- Review your ergonomics and determine any special needs
- Arrange living accommodation
- Arrange tenants insurance if required
- Complete What to Take With You Checklist
- Update and review Resume Builder Worksheet
- Reroute mail
- Make copies of key documents

done

- Set up personal filing system
- Arrange on-campus parking
- Check local transportation routes
- Check for student pass arrangements
- Arrange student ID
- Review athletics options
- Set up e-mail account
- Arrange child care
- Review computer options
- Consider computer/typing skills/software refresher courses
- Check out current library research aids
- Review university calendar; pay special attention to academic regulations and plagiarism definition
- Select your courses
- Register on-line
- Pay tuition and activity fees
- Talk to others who are, or have been, in university
- Read and file incoming information from your university
- Obtain list of key dates (e.g. family birthdays)
- Check sessional dates and note them in this planner
- Check registration confirmation to your intentions
- If rental vehicle is necessary for move-in day, reserve it as early as possible